

Annual Financial Report

for fiscal year ending **June 30, 2019**



Dear Brothers and Sisters in Christ,

It is my privilege to present the financial report for the central administration of the Archdiocese of Omaha for the fiscal year ending June 30, 2019.

I remain grateful to God and to all of you for the spiritual and material blessings we share in our mission to make Jesus Christ known. Your continued support of the Archbishop's Annual Appeal and of your own parish communities helps to fund essential services and apostolates which touch the lives of thousands throughout northeast Nebraska.

The regular and active oversight of our financial operations by the Archdiocesan Finance Council is an essential aspect of good stewardship. Our annual audit performed by the independent accounting firm Lutz & Company has once again found no material problems with our financial practices and procedures.

Please join me in thanking God for His many gifts, and in humbly asking Him for the graces to be faithful to our archdiocesan vision: One Church, encountering Jesus, equipping disciples, and living mercy.

Sincerely yours in Christ,



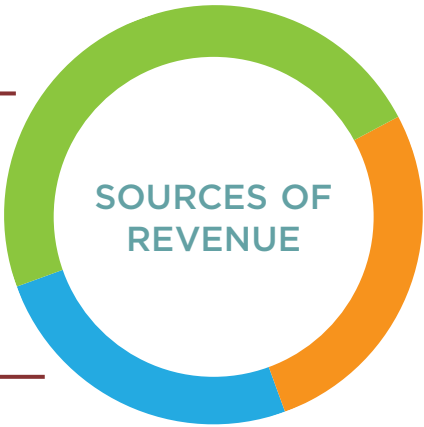
Most Reverend George J. Lucas
ARCHBISHOP OF OMAHA

REVENUE

Archdiocesan
Administration Fund (AAF)
\$7,597,870
48%

Donations, Fees,
and Other Revenue
\$3,889,464
25%

Stewardship (ACD, Archbishop's Dinner for Education)	\$703,145
St. John Vianney Residence	\$550,912
Seminarian Collection	\$368,529
The Catholic Voice	\$365,179
Music in Catholic Schools	\$255,722
Family Life Ministries Fees	\$236,033
Youth Events	\$234,684
Other Revenue (Refunds, Interest Income, Rents)	\$197,245
Priest Support Donations*	\$149,877
Unrestricted Donations	\$141,767
Safe Environment**	\$139,124
Catholic Schools	\$90,694
Archdiocesan Retreat and Conference Center	\$56,543
Facilities (Rent, Maintenance Services)	\$50,584
Evangelization, Catechesis Program, and Event Fees	\$47,444
Hispanic Ministry Program Fees	\$45,079
Rice Bowl / CCHD Special Collections	\$40,162
Clergy Conferences	\$39,986
IT Fees	\$39,568
Young Adult Ministry (Fees for Totus Tuus, Conferences, and Activities)	\$37,700
Communications Special Collection	\$29,835
Black Catholic Ministry Grant	\$20,000
Office of the Archbishop	\$16,372
Finance Fees	\$15,200
St. Cecilia Institute Fees	\$14,485
Tribunal Fees	\$3,595



Archbishop's
Annual Appeal
\$4,257,909
27%



*Donations for Priest Support provide for priests on sabbatical, disability, or for continuing education.
**Includes fees for parish background checks for Safe Environment compliance as well as fees for the Circle of Grace program.



Archbishop's Annual
Appeal

The Archbishop's Annual Appeal funds many ministries—religious education programs, youth ministry, sacramental preparation, food pantries, Catholic schools, and more—which serve people across the 23 counties of our archdiocese.



Archdiocesan Administration
Fund (AAF)

The AAF is an assessment paid by every parish in the archdiocese. It is calculated as a percentage of a rolling average of the previous six fiscal years' Sunday collections revenues.

EXPENSES

Support Services Expenses

CENTRAL ADMINISTRATION

Chancery Operations (Utilities, Maintenance, and Insurance)	\$240,677
Office Supplies, Legal Fees, and Other Administrative Costs	\$473,912
Nebraska Catholic Conference Assessment	\$291,561
USCCB Assessment	\$57,543
Papal Support	\$50,000
Grants to External Apostolates	\$274,340

ADMINISTRATIVE SERVICES

Archdiocesan Retreat and Conference Center	\$144,601
Data Support	\$205,711
Facilities and Sheehan Campus	\$887,174
Finance Office	\$670,119
St. John Vianney Residence	\$541,349

OFFICE OF THE ARCHBISHOP

VICAR FOR CLERGY

Servant Minister	\$64,834
Support for Priests (Sabbatical, Disability, or Continuing Education)	\$542,126

HUMAN RESOURCES

PASTORAL PLANNING

VICTIM OUTREACH & PREVENTION OFFICE

Safe Environment Programs	\$159,253
Victim Assistance	\$198,877

CHANCELLOR

Administration	\$494,470
Office of Missions & Justice	\$40,162
Jail/Prison Ministry	\$6,769

INFORMATION TECHNOLOGY OFFICE

Personnel, Software, and Hardware	\$958,035
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Program Expenses

OFFICE OF EVANGELIZATION & CATECHESIS

Evangelization and Catechesis programs	\$566,840
Youth Ministry	\$226,003

CATHOLIC SCHOOLS

Catholic Schools Office	\$727,806
Music in Catholic Schools	\$248,753

THE CATHOLIC VOICE

CENTER FOR FAMILY LIFE FORMATION

Marriage and Family Life Programs	\$416,648
Respect Life Apostolate	\$134,076

STEWARDSHIP & DEVELOPMENT OFFICE

Grant Distributions	\$441,680
Events and Programs	\$220,602
Administration	\$706,899

ARCHBISHOP'S ANNUAL APPEAL *See Next Page*

External Distributions	\$1,387,512
Administration	\$238,865

METROPOLITAN TRIBUNAL

HISPANIC MINISTRY

OFFICE OF VOCATIONS

Vocations Staff, Events, and Promotions	\$281,404
Seminarian Tuition, Stipends, and Benefits	\$1,059,586
Permanent Diaconate Formation	\$152,705
MAV Catholic, Young Adult, Totus Tuus	\$194,793
Wayne Campus Ministry	\$92,256

OFFICE FOR DIVINE WORSHIP

Salaries, Musicians, and Training	\$461,338
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Support Services
Total Expenses
\$6,999,218
44%

Programs
Total Expenses
\$9,019,099
56%



EXTERNAL DISTRIBUTIONS



Annual Appeal Distributions

Catholic Charities	\$550,000
Catholic High School Scholarships	\$199,920
General Assistance Grants: Consortium	\$150,000
All Saints School	\$150,000
School Emergency Funding	\$140,092
General Assistance Grants: CUES	\$90,000
Madonna School	\$52,500
St. Augustine Indian Mission	\$30,000
Pope Paul VI Institute	\$25,000
Total	\$1,387,512



Ignite the Faith Distributions, Fiscal Year 2018-19

Excellence Fund Grants	\$930,963
Catholic School Consortium	\$515,528
Awaken Greatness	\$25,318
Teacher Scholarships	\$144,209
Religious Formation	\$50,204
School of Faith	\$450,680
Youth Ministry Grants	\$21,409
Rural Parish Rebates	\$44,301
Urban Parish Rebates	\$34,087
Total	\$2,216,699

\$3,023,638 of the Annual Appeal funds archdiocesan programs and support services.



Archdiocesan Finance Council

Most Rev. George J. Lucas
ARCHBISHOP OF OMAHA

Rev. Michael Grewe
VICAR GENERAL, ARCHDIOCESE OF OMAHA
PASTOR, ST. CECILIA CATHEDRAL PARISH

Rev. Damian Zuerlein
PASTOR, ST. FRANCES CABRINI PARISH

Deacon Timothy McNeil
CHANCELLOR, ARCHDIOCESE OF OMAHA

Mr. James Stolze
CFO, ARCHDIOCESE OF OMAHA

Mr. Richard Witt
RETIRED CHIEF INVESTMENT OFFICER,
MUTUAL OF OMAHA

Mr. Patrick Lacy
CERTIFIED PUBLIC ACCOUNTANT

Mr. James Czyz
RETIRED BUSINESS OWNER

Mr. Brett Frevert
MANAGING DIRECTOR, CFO SYSTEMS

Mr. Lawrence Kritenbrink
PARTNER, BAIRD HOLM LLP

Mr. Michael Lawler
RETIRED EXECUTIVE VICE PRESIDENT,
TENASKA, INC.

Rev. Gregory P. Baxter
PASTOR, ST. PATRICK PARISH IN GRETN



Archdiocese
of Omaha

ONE CHURCH
ENCOUNTERING JESUS
EQUIPPING DISCIPLES
LIVING MERCY