It is my privilege to present the financial report for the central administration of the Archdiocese of Omaha for the fiscal year ending June 30, 2019.

I remain grateful to God and to all of you for the spiritual and material blessings we share in our mission to make Jesus Christ known. Your continued support of the Archbishop’s Annual Appeal and of your own parish communities helps to fund essential services and apostolates which touch the lives of thousands throughout northeast Nebraska.

The regular and active oversight of our financial operations by the Archdiocesan Finance Council is an essential aspect of good stewardship. Our annual audit performed by the independent accounting firm Lutz & Company has once again found no material problems with our financial practices and procedures.

Please join me in thanking God for His many gifts, and in humbly asking Him for the graces to be faithful to our archdiocesan vision: One Church, encountering Jesus, equipping disciples, and living mercy.

Sincerely yours in Christ,

Most Reverend George J. Lucas
Archbishop of Omaha
Archbishop’s Annual Appeal

The Archbishop’s Annual Appeal funds many ministries—religious education programs, youth ministry, sacramental preparation, food pantries, Catholic schools, and more—which serve people across the 23 counties of our archdiocese.

Archdiocesan Administration Fund (AAF)

The AAF is an assessment paid by every parish in the archdiocese. It is calculated as a percentage of a rolling average of the previous six fiscal years’ Sunday collections revenues.

**Sources of Revenue**

- Archdiocesan Administration Fund (AAF) $7,597,870 (48%)
- Donations, Fees, and Other Revenue $3,889,464 (25%)

**Archbishop’s Annual Appeal**

$4,257,909 (27%)

**Total Revenue**

$15,745,243

**Stewardship (ACD, Archbishop’s Dinner for Education)** $703,145

**St. John Vianney Residence** $550,912

**Seminarian Collection** $368,529

**The Catholic Voice** $365,179

**Music in Catholic Schools** $255,722

**Family Life Ministries Fees** $236,033

**Youth Events** $234,684

**Other Revenue (Refunds, Interest Income, Rents)** $197,245

**Priest Support Donations** $149,877

**Unrestricted Donations** $141,767

**Safe Environment** $139,124

**Catholic Schools** $90,694

**Archdiocesan Retreat and Conference Center** $56,543

**Facilities (Rent, Maintenance Services)** $50,584

**Evangelization, Catechesis Program, and Event Fees** $47,444

**Hispanic Ministry Program Fees** $45,079

**Rice Bowl / CCHD Special Collections** $40,162

**Clergy Conferences** $39,986

**IT Fees** $39,568

**Young Adult Ministry (Fees for Totus Tuus, Conferences, and Activities)** $37,700

**Communications Special Collection** $29,835

**Black Catholic Ministry Grant** $20,000

**Office of the Archbishop** $16,372

**Finance Fees** $15,200

**St. Cecilia Institute Fees** $14,485

**Tribunal Fees** $3,595

*Donations for Priest Support provide for priests on sabbatical, disability, or for continuing education.

**Includes fees for parish background checks for Safe Environment compliance as well as fees for the Circle of Grace program.*
## EXPENSES

### Support Services Expenses

**CENTRAL ADMINISTRATION**
- Chancery Operations (Utilities, Maintenance, and Insurance) $240,677
- Office Supplies, Legal Fees, and Other Administrative Costs $473,912
- Nebraska Catholic Conference Assessment $291,561
- USCCB Assessment $57,543
- Papal Support $50,000
- Grants to External Apostolates $274,340

**ADMINISTRATIVE SERVICES**
- Archdiocesan Retreat and Conference Center $144,601
- Data Support $205,711
- Facilities and Sheehan Campus $887,174
- Finance Office $670,119
- St. John Vianney Residence $541,349

**OFFICE OF THE ARCHBISHOP**
- $267,283

**VICAR FOR CLERGY**
- Servant Minister $64,834
- Support for Priests (Sabbatical, Disability, or Continuing Education) $542,126

**HUMAN RESOURCES**
- $351,130

**PASTORAL PLANNING**
- $79,292

**VICTIM OUTREACH & PREVENTION OFFICE**
- Safe Environment Programs $159,253
- Victim Assistance $198,877

**CHANCELLOR**
- Administration $494,470
- Office of Missions & Justice $40,162
- Jail/Prison Ministry $6,769

**INFORMATION TECHNOLOGY OFFICE**
- Personnel, Software, and Hardware $958,035

### Program Expenses

**OFFICE OF EVANGELIZATION & CATECHESIS**
- Evangelization and Catechesis programs $566,840
- Youth Ministry $226,003

**CATHOLIC SCHOOLS**
- Catholic Schools Office $727,806
- Music in Catholic Schools $248,753

**THE CATHOLIC VOICE**
- $845,667

**CENTER FOR FAMILY LIFE FORMATION**
- Marriage and Family Life Programs $416,648
- Respect Life Apostolate $134,076

**STEWARDSHIP & DEVELOPMENT OFFICE**
- Grant Distributions $441,680
- Events and Programs $220,602
- Administration $706,899

**ARCHBISHOP’S ANNUAL APPEAL**
- See Next Page

**METROPOLITAN TRIBUNAL**
- $496,226

**HISPANIC MINISTRY**
- $119,440

**OFFICE OF VOCATIONS**
- Vocations Staff, Events, and Promotions $281,404
- Seminarian Tuition, Stipends, and Benefits $1,059,586
- Permanent Diaconate Formation $152,705
- MAV Catholic, Young Adult, Totus Tuus $194,793
- Wayne Campus Ministry $92,256

**OFFICE FOR DIVINE WORSHIP**
- Salaries, Musicians, and Training $461,338

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**Support Services**
- Total Expenses $6,999,218
  - 44%

**Programs**
- Total Expenses $9,019,099
  - 56%

**TOTAL EXPENSES**
- $16,018,317

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**DISTRIBUTION OF EXPENSES**
- Support Services 44%
- Programs 56%
EXTERNAL DISTRIBUTIONS

Annual Appeal Distributions

- Catholic Charities: $550,000
- Catholic High School Scholarships: $199,920
- General Assistance Grants: Consortium: $150,000
- All Saints School: $150,000
- School Emergency Funding: $140,092
- General Assistance Grants: CUES: $90,000
- Madonna School: $52,500
- St. Augustine Indian Mission: $30,000
- Pope Paul VI Institute: $25,000
- **Total**: $1,387,512

Ignite the Faith Distributions, Fiscal Year 2018-19

- Excellence Fund Grants: $930,963
- Catholic School Consortium: $515,528
- Awaken Greatness: $25,318
- Teacher Scholarships: $144,209
- Religious Formation: $50,204
- School of Faith: $450,680
- Youth Ministry Grants: $21,409
- Rural Parish Rebates: $44,301
- Urban Parish Rebates: $34,087
- **Total**: $2,216,699

$3,023,638 of the Annual Appeal funds archdiocesan programs and support services.

Archdiocesan Finance Council

- Most Rev. George J. Lucas: ARCHBISHOP OF OMAHA
- Rev. Michael Grewe: VICAR GENERAL, ARCHDIOCESE OF OMAHA
- Rev. Damian Zuerlein: PASTOR, ST. FRANCES CABRINI PARISH
- Deacon Timothy McNeil: CHANCELLOR, ARCHDIOCESE OF OMAHA
- Mr. James Stolze: CFO, ARCHDIOCESE OF OMAHA
- Mr. Richard Witt: RETIRED CHIEF INVESTMENT OFFICER, MUTUAL OF OMAHA
- Mr. Patrick Lacy: CERTIFIED PUBLIC ACCOUNTANT
- Mr. James Czyz: RETIRED BUSINESS OWNER
- Mr. Brett Frevert: MANAGING DIRECTOR, CFO SYSTEMS
- Mr. Lawrence Kritenbrink: PARTNER, BAIRD HOLM LLP
- Mr. Michael Lawler: RETIRED EXECUTIVE VICE PRESIDENT, TENASKA, INC.
- Rev. Gregory P. Baxter: PASTOR, ST. PATRICK PARISH IN GRETNA

SEE THE FULL AUDIT REPORT AT ARCHOMAHA.ORG