Dear Brothers and Sisters in Christ,

It is my privilege to present the financial report for the central administration of the Archdiocese of Omaha for the fiscal year ending June 30, 2018.

I remain grateful to God and to all of you for the spiritual and material blessings we share in our mission to make Jesus Christ known. Your continued support of the Archbishop's Annual Appeal and of your own parish communities helps to fund essential services and apostolates which touch the lives of thousands throughout northeastern Nebraska.

The regular and active oversight of our financial operations by the Archdiocesan Finance Council is an essential aspect of good stewardship. Our annual audit performed by the independent accounting firm Lutz & Company has once again found no material problems with our financial practices and procedures.

Please join me in thanking God for His many gifts, and in humbly asking Him for the graces to be faithful to our archdiocesan vision: One Church, encountering Jesus, equipping disciples, and living mercy.

Sincerely yours in Christ,

Most Reverend George J. Lucas
Archbishop of Omaha

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### Archdiocesan Administration Fund (AAF)

<table>
<thead>
<tr>
<th>Revenue Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Revenue</td>
<td>$16,814,436</td>
</tr>
<tr>
<td>Archdiocesan Administration Fund (AAF)</td>
<td>$7,597,869 (45%)</td>
</tr>
<tr>
<td>Archbishop's Annual Appeal</td>
<td>$4,435,875 (27%)</td>
</tr>
</tbody>
</table>

### Donations, Fees, and Other Revenue

<table>
<thead>
<tr>
<th>Revenue Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Revenue</td>
<td>$4,780,692</td>
</tr>
<tr>
<td>Stewardship (ACD, Archbishop’s Dinner for Education)</td>
<td>$642,336</td>
</tr>
<tr>
<td>Archdiocesan Administration Fund (AAF)</td>
<td>$7,597,869</td>
</tr>
<tr>
<td>The Catholic Voice</td>
<td>$420,059</td>
</tr>
<tr>
<td>Youth Events</td>
<td>$414,508</td>
</tr>
<tr>
<td>Other Revenue (Refunds, Interest Income, Rents)</td>
<td>$307,714</td>
</tr>
<tr>
<td>Music in Catholic Schools</td>
<td>$256,098</td>
</tr>
<tr>
<td>Family Life Ministries Fee</td>
<td>$219,899</td>
</tr>
<tr>
<td>Safe Environment**</td>
<td>$176,123</td>
</tr>
<tr>
<td>Priest Support Donations*</td>
<td>$152,060</td>
</tr>
<tr>
<td>Catholic Schools</td>
<td>$87,037</td>
</tr>
<tr>
<td>Facilities (Rent, Maintenance Services)</td>
<td>$63,615</td>
</tr>
<tr>
<td>Young Adult Ministry (Fees for Totus Tuus, Conferences, and Activities)</td>
<td>$55,924</td>
</tr>
<tr>
<td>Unrestricted Donations</td>
<td>$52,266</td>
</tr>
<tr>
<td>Rice Bowl / CCHD Special Collections</td>
<td>$50,758</td>
</tr>
<tr>
<td>Archdiocesan Retreat and Conference Center</td>
<td>$42,058</td>
</tr>
<tr>
<td>Communications Special Collection</td>
<td>$39,485</td>
</tr>
<tr>
<td>Clergy Conferences</td>
<td>$38,015</td>
</tr>
<tr>
<td>IT Fees</td>
<td>$35,761</td>
</tr>
<tr>
<td>Black Catholic Ministry Grant</td>
<td>$27,515</td>
</tr>
<tr>
<td>Evangelization, Catechesis Program, and Event Fees</td>
<td>$25,920</td>
</tr>
<tr>
<td>Office of the Archbishop</td>
<td>$25,821</td>
</tr>
<tr>
<td>Hispanic Ministry Program Fees</td>
<td>$18,810</td>
</tr>
<tr>
<td>Finance Fees</td>
<td>$15,200</td>
</tr>
<tr>
<td>St. Cecilia Institute Fees</td>
<td>$8,391</td>
</tr>
<tr>
<td>Tribunal Fees</td>
<td>$3,550</td>
</tr>
</tbody>
</table>

*Donations for Priest Support provide for priests on sabbatical, disability, or for continuing education.
**Includes fees for parish background checks for Safe Environment compliance as well as fees for the Circle of Grace program.

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The Archbishop’s Annual Appeal funds many ministries—religious education programs, youth ministry, sacramental preparation, food pantries, Catholic schools, and more—which serve people across the 23 counties of our archdiocese.

The AAF is an assessment paid by every parish in the archdiocese. It is calculated as a percentage of a rolling average of the previous six fiscal years’ Sunday collections revenues.
Support Services Expenses

**CENTRAL ADMINISTRATION**
- Chancery Operations: $245,487
- Office Supplies, Legal Fees, and Other Administrative Costs: $292,130
- Nebraska Catholic Conference Assessment: $257,989
- USCCB Assessment: $54,395
- Papal Support: $50,000
- Miscellaneous Grants: $173,338

**ADMINISTRATIVE SERVICES**
- Archdiocesan Retreat and Conference Center: $138,592
- Data Support: $215,419
- Facilities and Sheehan Campus: $885,290
- Finance Office: $640,404
- St. John Vianney Residence: $526,672
- **OFFICE OF THE ARCHBISHOP**: $247,948

**VICAR FOR CLERGY**
- Servant Minister: $63,733
- Support for Priests (Sabbatical, Disability, or Continuing Education): $461,674

**HUMAN RESOURCES**
- $383,170

**PASTORAL PLANNING**
- $104,171

**VICTIMOUTREACH & PREVENTION OFFICE**
- Safe Environment Programs: $170,300
- Victim Assistance: $166,295
- **CHANCELLOR**
  - Administration: $427,849
  - Office of Missions & Justice: $50,303
  - Jail/Prison Ministry: $7,942
- **INFORMATION TECHNOLOGY OFFICE**
  - Personnel, Software, and Hardware: $961,172

Program Expenses

**OFFICE OF EVANGELIZATION & CATECHESIS**
- Evangelization and Catechesis programs: $380,280
- Youth Ministry: $495,285

**CATHOLIC SCHOOLS**
- Catholic Schools Office: $711,661
- Music in Catholic Schools: $234,936

**THE CATHOLIC VOICE**
- Grant Distributions: $411,188
- Events and Programs: $98,658
- Administration: $93,789

**CENTER FOR FAMILY LIFE FORMATION**
- Marriage and Family Life Programs: $933,789
- Respect Life Apostolate: $69,449

**DEPARTMENT OF FINANCE**
- Grant Distributions: $411,188
- Events and Programs: $244,647
- Administration: $189,449

**CSF CHANCE Luncheon**
- $2,500

Total
- $1,318,116

**External Distributions**

**EXCELLENCE FUND**
- $1,689,971

**PRIESTS’ RETIREMENT FUND**
- $767,550

**CUES**
- $514,625

**SCHOOL OF FAITH**
- $413,094

**RURAL PARISH REBATES**
- $206,747

**URBAN PARISH REBATES**
- $155,425

**TEACHER SCHOLARSHIPS**
- $143,929

**SEMINARY FUND**
- $127,925

**AWAKEN GREATNESS**
- $98,658

**RELIGIOUS FORMATION**
- $44,599

**YOUTH MINISTRY GRANTS**
- $9,548

Total
- $4,172,071

**DEPARTMENT OF PROGRAMS**

**ANNUAL APPEAL DISTRIBUTIONS**

- Catholic Charities: $550,000
- Catholic High School Scholarships: $200,000
- All Saints School: $150,000
- General Assistance Grants: $150,000
- General Assistance Grants: CUES: $90,000
- School Emergency Funding: $60,000
- Madonna School: $52,500
- St. Augustine Indian Mission: $30,000
- Pope Paul VI Institute: $25,000
- St. Thomas Aquinas Education Fund*: $8,116
- Total: $1,318,116

$2,867,702 of the Annual Appeal funds archdiocesan programs and support services.

*Provides continuing education for Catholic Schools Office staff and archdiocesan teachers.

**Archdiocesan Finance Council**

- Most Rev. George J. Lucas
  - ARCHBISHOP OF OMAHA
- Rev. Michael Grewe
  - VICAR GENERAL, ARCHDIOCESE OF OMAHA
  - PASTOR, ST. CECILIA CATHEDRAL PARISH
- Rev. Damian Zuerlein
  - PASTOR, ST. FRANCES CABRINI PARISH
- Deacon Timothy McNeil
  - CHANCELLOR, ARCHDIOCESE OF OMAHA

- Mr. James Stolze
  - CFO, ARCHDIOCESE OF OMAHA
- Mr. Richard Witt
  - RETIRED CHIEF INVESTMENT OFFICER, MUTUAL OF OMAHA
- Mr. Patrick Lacy
  - CERTIFIED PUBLIC ACCOUNTANT
- Mr. Brett Frevert
  - MANAGING DIRECTOR, CFO SYSTEMS
- Mr. Lawrence Kritenbrink
  - PARTNER, BAIRD HOLM LLP
- Mr. Michael Lawler
  - RETIRED EXECUTIVE VICE PRESIDENT, TENASKA, INC.

**One Church, Encountering Jesus, Equipping Disciples, Living Mercy**

See the full audit report at archomaha.org